## WebTA JOB AID

# FOR

# EDUCATION SERVICES OFFICER (ESO)



Force Readiness Command Coast Guard Institute March 2014

#### Electronic Tuition Assistance Application (WebTA) for the ESO

Overview			
User	This job aid is designed to assist Coast Guard (CG) ESO's in processing the WebTA applications and explains the correlation between CG terminology and Navy terminology.		
When to Use	The purpose of this job aid is to identify, establish and publish a clear and standardized set of procedures to approve a WebTA request in the performance of a designated ESO's duties.		
Scope	This Job Aid focuses on the role of the ESO. The information requested in the WebTA application is the same as the paper-based tuition assistance (TA) application. When a new application is submitted it will be reviewed and approved by the member's ESO. Once approved by the ESO, the application will be electronically forwarded to the CG Institute for authorization. The ESO still needs to validate course cost(s) and information prior to approval. The CG Institute will authorize TA funds & generate the CG Institute-1560 tuition assistance authorization (TAA) form. Once authorized, the member will logon to his/her account and download the TAA. System generated emails will be sent to the member each time the status of the WebTA application changes.		

#### **Approving a member's WebTA Request**

**Overview** This section applies to all ESOs who approve WebTA applications. Once the member submits the WebTA application, the ESO will receive an email notification that the member is requesting approval. The member must submit all school documentation to the ESO before the ESO can approve the WebTA. Once you have validated the course information, tuition cost & fees, follow the instructions below to approve the application. Pay special attention to the fact that the school code list on the CG Institute contains some schools that ARE NOT authorized for CG TA. That list is generated by the Navy & is used for Navy & Marine Corps personnel. Our policy is different than theirs regarding what is authorized for TA. The CG does not authorize TA for clock hours, CEUs and non-credit courses IAW the Performance, Training, and Education Manual.

 TA Application Approval Request for YN2 Joe Coastie
 (E5) (1 item)

 Image: Second Application Approval Request for YN2 Joe Costie
 ... Fri 5/30/2008 11:24 AM

 Second Application Approval Request for YN2 Joe Costie
 ... Fri 5/30/2008 11:24 AM

- Receive email.
- Open email.

An Electronic Tuition Assistance (TA) Application has been submitted to you for approval by a member of your command. This member is eligible to receive TA funding.

Please click on the following link, review the TA Application, and indicate your approval or disapproval for this member to use TA funding.

https://eta.cnet.navy.mil/eta/nid/rev.do?10834,1615387627

The member will be notified of your approval or disapproval by an automatically generated email.

This message was sent to you by the Sailor/Marine Electronic Tuition Assistance Application System.

- Follow the directions in the email.
- The link for accessing the WebTA webpage is <u>https://myeducation.netc.navy.mil</u>. According to the website, one should not bookmark this webpage. The link shown above (<u>https://WebTA.cnet.navy.mil</u>) will redirect you to the "myeducation" link noted above.

#### Approving a member's WebTA Request (Continued)



- This is the US Government privacy and security policy.
- Click on "Ok"

### Approving a member's WebTA Request (Continued)

	Shared	Authentication Service		Account Management
8	-			
		DEERS Information		I forgot my CAC PIN
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				- Help Desk
		Date of Birth: (yyyymmdd)		COMM: (850) 452-1001, Option 1 DSN: 459-1001, Option 1
		Login		Toll Free: (877) 253-7122, Option 2
	*Please D	o Not Bookmark This Page*		
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Command	THIS IS AIN	OFFICIAL U.S. NAVY WEBSITE	Links:	
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6490 PEN:	SAUFLEY FIELD RD SACOLA, FL 32509		U.S. Navy Recruiting Website Freedom of Information Website	
			No Fear Act	
			Life is worth living!	
			Click here for your lifeline.	
			1-800-273-TALK	
USC Marrie	ag and Concont		Prevent Suicide (0200 Option 1)	
You are acces	sing a U.S. Government (USG) Inf	formation System (IS) that is provided for USG-authorized use only	y. By using this IS (which includes any device attached	d to this IS), you consent to the following conditions: The
USG routinely enforcement	intercepts and monitors commun (LE), and counterintelligence (CI)	nications on this IS for purposes including, but not limited to, pene investigations. At any time, the USG may inspect and seize data s	etration testing, COMSEC monitoring, network opera stored on this IS. Communications using, or data store	tions and defense, personnel misconduct (PM), law ed on, this IS are not private, are subject to routine
monitoring, is	nterception, and search, and may b	be disclosed or used for any USG-authorized purpose. This IS inclu	des security measures (e.g., authentication and access	controls) to protect USG interestsnot for your personal

• Use your CAC Login.

#### Approving a member's WebTA Request (Continued)

Review Application	Your e-mail address is			
_	Please Revie	w and then Approve or Reject	this Application.	
Application Status	Reviewer's Reviewer's Review Cor	Rate/Rank: CWO4 Last Name: ESO Last Name First Name: ESO First Name nment (optional): Approve Reject		
Date Status		E-mail Notification Sent To	Comment	
2008/05/30 Submitte 11:22 Comman	ed for Id Approval	AHA 2009	Submitted. You v mail upon Comma	vill be notified via e- nd Approval.
2008/05/30 11:17 Under E	dit		Created. Please s By Direction Auth	ubmit to your CO or ority for Approval.

- Type in your **Rate/Rank**.
- Type in your Last Name.
- Type in your **First Name**.
- Scroll down to review application.
- Have school documentation (hard copy of members schedule, with all course information) in front of you. ESOs should keep all TA application documentation (hard copy or electronic) on file for 2 months (course info, grades, TA authorizations, waiver forms, etc.) for the purpose of possible random audits that will be conducted by the CG Institute Tuition Assistance and Grants (TAG) Division.
- Compare the school information and the member's personal information to the information on the screen.

#### (this screen continues on the next page)

#### Approving a member's WebTA Request (Continued)

Review Application	า	Your e	e-mail address is	
Application Status His	Please Review and then Approve or Reject this Application. Reviewer's Rate/Rank: CW04 Reviewer's Last Name: ESO Last Name Reviewer's First Name: ESO First Name Review Comment (optional): Approve Reject			
Date Status		E-mail Notification Sent To	Comment	
2008/05/30 Submit 11:22 Comma	ted for and Approval		Submitted. You will mail upon Command	be notified via e- l Approval.
2008/05/30 Under	Edit		Created, Please sub By Direction Author	omit to your CO or ity for Approval

- Make sure all TA policies and procedures have been followed (i.e. not submitting application more than 90 days prior to start date, course will result in semester or quarter credit hours (no clock hours), course will receive a letter grade based on a 4.0 scale, member not receiving full MGIB benefits plus CG TA, etc.).
- If everything is correct, click on "Approve".
  - By clicking on approve you are certifying that you have verified that (a) the applicant is eligible for tuition assistance, (b) the course(s) listed are being offered by an accredited institution and the applicant will earn college credit after completing the course(s) and (c) the applicant has provided you with the information from the institution showing current tuition cost (d) that no unauthorized fees are added into the cost and (e) that Officers meet the two or four year obligated service requirement for active duty and selected reserve (SELRES), respectively.
- If you find a mistake, click on "**Reject**" and type a comment to member stating why you rejected the application.
- All corrections, cancellations, extension requests or any other issues/requests will be processed under the current procedures (i.e. submit the corrections, cancellations or other requests via Training & Academia Customer Care Tracking System (TACCTS).

### Approving a member's WebTA Request (Continued)

Review Application		Your e-mail address is		
	This Application	n may not be Approved or Rej	ected in its current Status.	
This application	i has been approved	đ		
Application St	tatus History			
Date	Status	E-mail Notification Sent To	Comment	
2008/05/30 13:28	Command Approved		Approved by CWO4 and forwarded to USCG INST with comment:	
2008/05/30	Submitted for		Submitted. You will be notified via e-	
Applicant Info	ormation			
1. SSN (Rate/R <b>SSN on file (</b>	ank & Pay Grade): (YN2 E5)	9. GI B <b>Non</b>	ill Enrollment Status: <b>e</b>	
2. Last Name: Coastie		10. Year <b>13</b>	D. Years of Education: 13	
3. First Name: <b>Joe</b>		11. Com	mand UIC:	
4. Middle Name: S		12. Com CON	12. Command Name: COMMANDING OFFICER	
5. Daytime Phone: commercial: (555) 555-5555 ext.		13. Com	13. Command Address: CG INSTITUTE	

- application and the application was forwarded to the CG Institute.
- The member will receive an email notification of the status change.

Note: ESO's are annotated as "Command" in the WebTA software program.